

M/037/012

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO

CSI ENTERPRISES, INC.  
**ENERGY FUELS, LTD.**  
OREN LEE BENTON  
ENERGY FUELS EXPLORATION COMPANY  
NUEXCO TRADING CORPORATION  
ENERGY FUELS MINING JOINT VENTURE

Debtors.

)  
)  
) Case No. 95-11642 CEM  
) Case No. 95-11645 CEM  
) Case No. 95-11648 CEM  
) Case No. 95-11649 CEM  
) Case No. 95-11651 CEM  
) Case No. 96-19882-CEM  
)  
) (Jointly Administered  
) Under Case No.  
) 95-11642 CEM)

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NOTICE OF HEARING ON  
ADEQUACY OF DISCLOSURE STATEMENT

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TO THE DEBTORS, ITS CREDITORS AND OTHER PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that a Disclosure Statement for Plan of Reorganization for the Jointly-Administered Debtors was filed by the Official Joint Creditors' Committee (the "Committee"), as Plan Proponent, and Oren L. Benton ("Benton"), as Plan Co-proponent. Pursuant to order of the Court, a hearing will be held on the adequacy of such Disclosure Statement on **January 22, 1997, at 9:30 a.m.** in Bankruptcy Courtroom C, U.S. Custom House, 721 19<sup>th</sup> Street, Denver, Colorado, 80202-2508.

Pursuant to Local Bankruptcy Rule 317, any objections to the Disclosure Statement shall be made in writing and the original of the objection shall be filed with the Court and a copy received by the attorneys for the Proponent and Co-proponent of the Plan, the attorneys for the other jointly-administered Debtors, the United States Trustee, and the Securities and Exchange Commission on or before **January 17, 1997**. Objections shall clearly specify the grounds upon which they are based, including the citation of supporting legal authority, if any, and references to the particular portions of the statement to which objections are made. General objections will not be considered by the Court.

The Disclosure Statement is available for public inspection from 8:00 a.m. to 4:30 p.m. during any regular business day in the Clerk's Office of this court, U.S. Custom House, 721 19<sup>th</sup> Street, Denver, Colorado, 80202-2508. Any interested party who desires a copy of the Disclosure Statement or Plan may submit such request to the Proponent of the Plan at the address stated below, with a copy of that request to the Clerk of this Court. The Proponent shall promptly provide the requested copy.

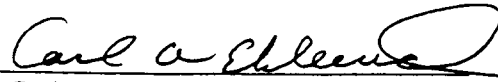
The hearing may be continued from time to time by order made in open court without further written notice to creditors.

DATED this 19<sup>th</sup> day of December, 1996.

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